



Generali Fixed Income Short Duration

December 2023

FIXED INCOME UNIT LINK

ABOUT THE COMPANY

Generali Group is a group of companies, established from Italy in 1831 with a strong international network. Generali Group is one of Europe's largest insurance providers, the biggest European life insurer, operates in 50 countries worldwide, and has a GWP revenue of €75.8 billion in year 2021. Supported by 75 thousand employees and 67 million customers, the Generali Group occupies a leadership position in all European markets and an increasingly important place in Asia and Latin America. In 2017, the Generali Group was awarded as one of The Most Sustainable Company in the World by Corporate Knights. PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is a subsidiary of the Generali Group, which has been operating in Indonesia since 2009, and is a life insurance company that is licensed and supervised by the Financial Services Authority. Generali Indonesia develops its business through multi-distribution channels, namely group employee benefit, agency and Bancassurance, located in more than 40 cities in Indonesia.

INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers.

RISK CATEGORY

Medium

PORTFOLIO ALLOCATION DETAILS

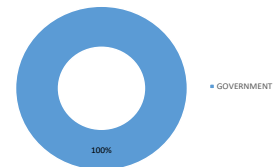
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|--------------|--------|
| Cash | 8.62% |
| Money Market | 0.00% |
| Bonds | 91.38% |

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|-------------------|--------------|
| UNIT PRICE | 1,049 |
|-------------------|--------------|

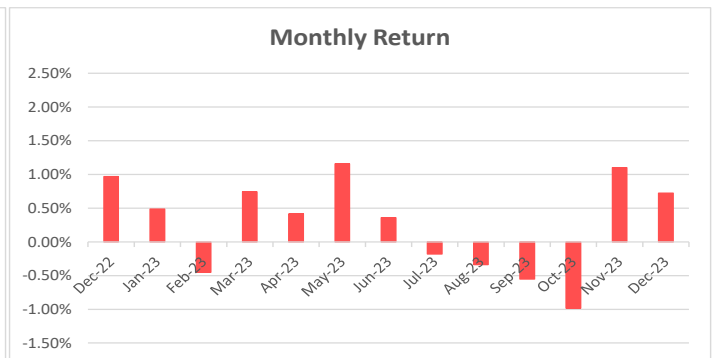
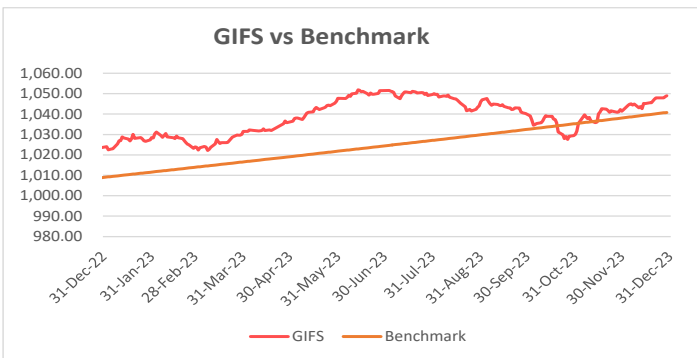
TOP HOLDING (In Alphabetical Order)

FR0070
FR0086
FR0090
FR0095

SECTOR ALLOCATION



*No related Parties



| INVESTMENT RETURN | 1mth | 3mth | 12mth* | YTD | 2022 | 2021* | 2020* | 2019* | 2018* |
|--------------------------------------|-------|-------|--------|-------|-------|-------|-------|-------|-------|
| Generali Fixed Income Short Duration | 0.72% | 0.83% | 2.48% | 2.48% | 2.36% | 2.98% | 4.06% | 5.07% | 4.75% |
| Benchmark* | 0.26% | 0.81% | 3.16% | 3.16% | 0.89% | 2.98% | 4.06% | 5.07% | 4.75% |

*Average 6 Months IDR Deposit Net

*the performance is not the performance of the unit link but it is performance of the assets in accordance with the composition of the unit link with the aim of providing an overview of the unit link performance

Market Commentary

Generali Fixed Income Short Duration recorded performance of +0.72% in December 2023. In December 2023, the 5-year government bond yield dropped from 6.709% to 6.507%, and the 10-year yield decreased from 6.706% to 6.563%. The FED rate once again remained at the target range of 5.25%-5.50% in December to reduce US inflation to the target of 2%. In addition, FED had released plans to cut its rate by 75 basis points over the coming 12 months with the expectation that the US economy will achieve its soft landing. This may have increased the investor confidence that the FED had reached the end of its tightening cycle, which typically signaled positive returns in the bond market, as evidenced by the foreign inflow (Rp. 8.17 Tn mtd). Meanwhile, BI maintained its rates at 6.00% to maintain IDR stability and keep inflation low.

OTHER INFORMATION

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|-------------------------|------------------------|
| Launching Date | : 6 September 2022 |
| NAV on Launching Date | : Rp 1,000/unit |
| Currency | : IDR |
| Total AUM Generali FI I | : Rp 1,856,890,601.13 |
| Total Unit | : 1,770,212.7990 units |
| Management Fee | : s/d 2.50% per tahun |
| Fund Manager | : Generali Indonesia |
| Custodian Bank | : Deutsche Bank |
| Valuation Method | : Daily |

DISCLAIMER :
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