



Generali Fixed Income Long Duration

February 2024

FIXED INCOME UNIT LINK

ABOUT THE COMPANY

Generali Group is a group of companies, established from Italy in 1831 with a strong international network. Generali Group is one of Europe's largest insurance providers, the biggest European life insurer, operates in 50 countries worldwide, and has a GWP revenue of €75.8 billion in year 2021. Supported by 75 thousand employees and 67 million customers, the Generali Group occupies a leadership position in all European markets and an increasingly important place in Asia and Latin America. In 2017, the Generali Group was awarded as one of The Most Sustainable Company in the World by Corporate Knights. PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is a subsidiary of the Generali Group, which has been operating in Indonesia since 2009, and is a life insurance company that is licensed and supervised by the Financial Services Authority. Generali Indonesia develops its business through multi-distribution channels, namely group employee benefit, agency and Bancassurance, located in more than 40 cities in Indonesia.

INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers.

RISK CATEGORY

Medium

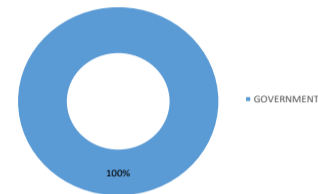
PORTFOLIO ALLOCATION DETAILS

| | |
|--------------|--------|
| Cash | 7.09% |
| Money Market | 0.00% |
| Bonds | 92.91% |

TOP HOLDING (In Alphabetical Order)

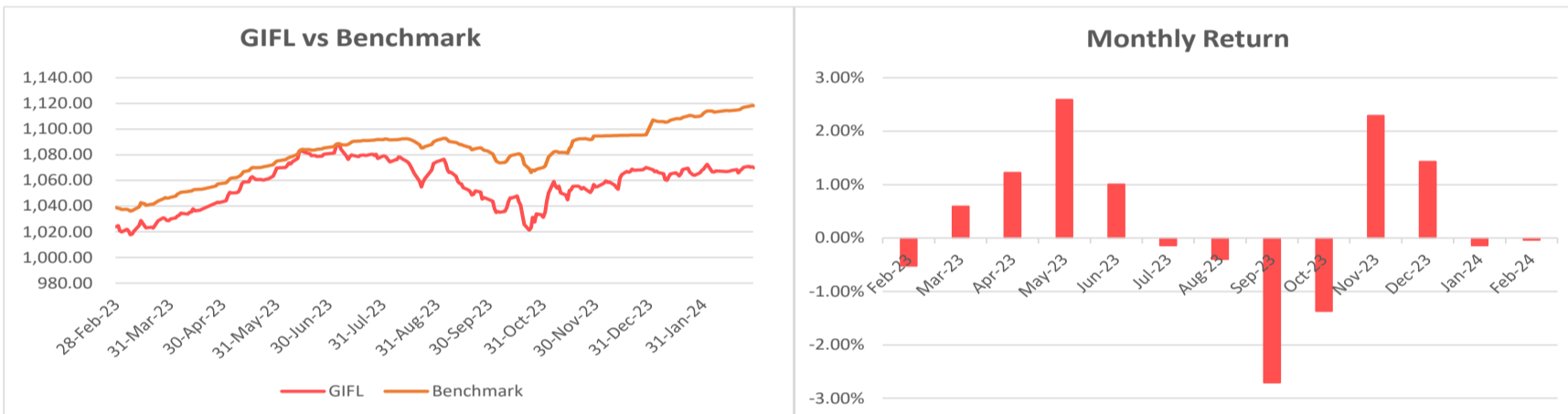
FR0083
FR0088
FR0096
FR0098
FR0100
PBS004

SECTOR ALLOCATION



*No related Parties

| | |
|------------|-------|
| UNIT PRICE | 1,070 |
|------------|-------|



| INVESTMENT RETURN | 1mth | 3mth | 12mth* | YTD | 2023 | 2022 | 2021* | 2020* | 2019* |
|-------------------------------------|-------|-------|--------|--------|-------|-------|-------|-------|-------|
| Generali Fixed Income Long Duration | 0.10% | 1.40% | 4.47% | -0.04% | 5.68% | 1.26% | 4.62% | 7.37% | 7.97% |
| Benchmark* | 0.54% | 2.16% | 7.64% | 2.08% | 6.90% | 2.49% | 4.62% | 7.37% | 7.97% |

*80% BINDO + 20% Average 1 Month IDR Deposit Net

*the performance is not the performance of the unit link but it is performance of the assets in accordance with the composition of the unit link with the aim of providing an overview of the unit link performance

Market Commentary

Generali Fixed Income Long Duration recorded performance of +0.10% in February 2024. In February 2024, the 5-year government bond yield dropped slightly from 6.584% to 6.567% while the 10-year yield rose slightly from 6.687% to 6.705%. The bond yields were resilient and stable this month, supported by the post-election positive sentiment and the strengthening rupiah. The results of the election quick count indicated a continuation of the current administration policies, reducing the market uncertainty and instilling confidence in investors. The FED maintained its rate at the target range of 5.25%-5.50% in February, and would likely maintain higher for longer to curb inflation and address fluctuating employment data. Nevertheless, the IDR remained stable against the strong USD (IDR/USD 15,711 in Feb 2024 vs 15,775 in Jan 2024), and the BI maintained its rates at 6.00% to preserve stability, provide liquidity, and maintain low inflation.

OTHER INFORMATION

| | |
|-------------------------|------------------------|
| Launching Date | : 6 September 2022 |
| NAV on Launcing Date | : Rp 1,000/unit |
| Currency | : IDR |
| Total AUM Generali FI I | : Rp 4,857,336,740.19 |
| Total Unit | : 4,545,527.3870 units |
| Management Fee | : up to 2.50% p.a |
| Fund Manager | : Generali Indonesia |
| Custodian Bank | : Deutsche Bank |
| Valuation Method | : Daily |

DISCLAIMER:
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