



# Generali Fixed Income

February 2026

## FIXED INCOME UNIT LINK

### ABOUT GENERALI GROUP

Generali Group is one of the largest integrated insurance and asset management groups worldwide. Established in 1831, it is present in over 50 countries in the world, with a total premium income of € 98.1 billion and € 900 billion AUM in 2025. With around 88,000 employees serving 75 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

### ABOUT GENERALI INDONESIA

PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is part of the Generali Group operating in Indonesia since 2008 and developing its insurance business through multiple distribution channels, including agency, bancassurance, and corporate solutions. Aligned with the vision to become a Lifetime Partner for customers, Generali Indonesia offers innovative product solutions for life protection, health, critical illness, and retirement planning for individual and corporate customers.

Currently, Generali Indonesia is supported by thousands of professional agents and is trusted to protect hundreds of thousands of customers in Indonesia. PT Asuransi Jiwa Generali Indonesia is licensed and supervised by the Financial Services Authority (OJK).

### INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers

### RISK CATEGORY

Medium

### PORTFOLIO ALLOCATION DETAILS

Money Market and Cash	0%
Bond	100%

PRICE	1,373
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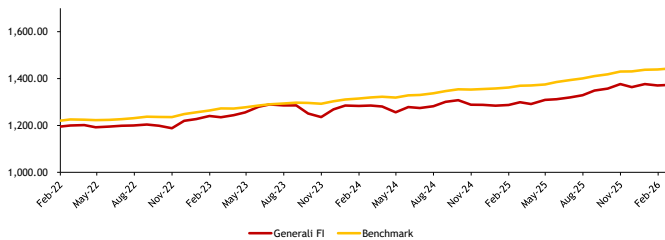
### TOP HOLDING (In Alphabetical Order)

FR0058	Government Bond	85%
FR0072	Corporate Bond	15%
FR0082		
FR0087		
FR0091		
FR0097		
FR0098		
FR0102		
Obligasi Berkelanjutan III Mayora Indah Tahap I Tahun 2024 Seri A		
Obligasi Berlandaskan Keberlanjutan Berkelanjutan I Bank BNI Tahap I Tahun 2025 Seri B		
*No related Parties		

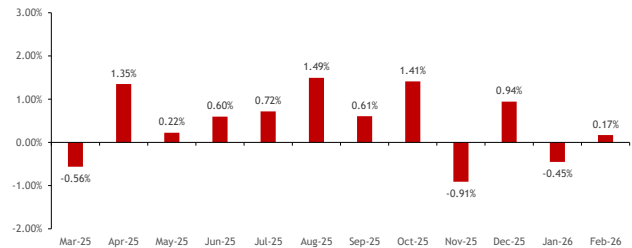
### SECTOR ALLOCATION

Government Bond	85%
Corporate Bond	15%

Generali Fixed Income vs Benchmark



Monthly Return



INVESTMENT RETURN	1-Month	3-Month	6-Month	YTD	1-Year	3-Year	5-Year	Since Inception
Generali Fixed Income	0.17%	0.66%	1.76%	-0.28%	5.69%	11.16%	20.86%	37.26%
Benchmark*	0.28%	0.83%	2.28%	0.35%	5.35%	13.37%	24.15%	44.25%

\*45% Infovesta Govt Bond Index plus 45% Infovesta Corp Bonds Index plus 10% 1-Month Jakarta Interbank Offered Rate (JIBOR) - net since November 2018

### Market Commentary

Generali Fixed Income recorded a performance of 0.17% in February 2026. In February 2026, Indonesia's macroeconomic landscape remained in a well-ordered consolidation phase following the monetary easing cycle of late 2025. Bank Indonesia's decision to maintain the BI-Rate at 4.75%, coupled with the conclusion of the Federal Reserve's quantitative tightening, continues to foster a highly conducive environment for the fixed-income market. Inflation remains well-anchored within the target range, while stable economic growth momentum reinforces overall macro stability. Within the bond market, ample liquidity from reinvestment activities and sustained foreign inflows have kept yields suppressed, particularly across the short-to-medium tenors, allowing the Indonesia Composite Bond Index (ICBI) to maintain its upward trajectory. Overall, the alignment between Bank Indonesia and Fed policies continues to support lower funding costs and stable capital flows through February 2026.

### OTHER INFORMATION

Launching Date	: 5 May 2010
NAV on Launching Date	: Rp 1,000/unit
Currency	: IDR
Total AUM	: Rp449,845,806,288
Total Unit	: 327,723,715.6859 Units
Management Fee	: up to 2.50% p.a
Fund Manager	: Generali Indonesia
Custodian Bank	: Deutsche Bank
Valuation Method	: Daily

**DISCLAIMER :**  
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