



Generali Fixed Income

April 2026

ABOUT GENERALI GROUP

Generali Group is one of the largest integrated insurance and asset management groups worldwide with a total premium income of € 98.1 billion and € 900 billion AUM in 2025. Established in 1831 with around 88,000 employees and 163,000 financial advisor serving 75 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

ABOUT GENERALI INDONESIA

PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is part of the Generali Group operating in Indonesia since 2008 and developing its insurance business through multiple distribution channels, including agency, bancassurance, corporate solutions, and direct channel. Aligned with the vision to become a Lifetime Partner for customers, Generali Indonesia offers innovative product solutions for life protection, health, critical illness, and retirement planning for individual and corporate customers.

Currently, Generali Indonesia is supported by thousands of professional agents and is trusted to protect hundreds of thousands of customers in Indonesia. PT Asuransi Jiwa Generali Indonesia is licensed and supervised by the Financial Services Authority (OJK).

INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers

RISK CATEGORY

Medium

PORTFOLIO ALLOCATION DETAILS

Money Market and Cash	0%
Bond	100%

PRICE	1,340
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TOP HOLDING (In Alphabetical Order)

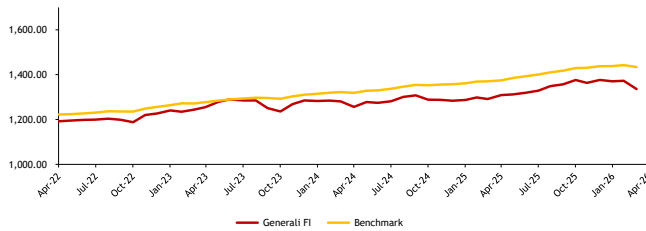
FR0058
FR0072
FR0082
FR0087
FR0091
FR0097
FR0098
FR0102
Obligasi Berkelanjutan III Mayora Indah Tahap I Tahun 2024 Seri A
Obligasi Berlandaskan Keberlanjutan Berkelanjutan I Bank BNI Tahap I Tahun 2025 Seri B

SECTOR ALLOCATION

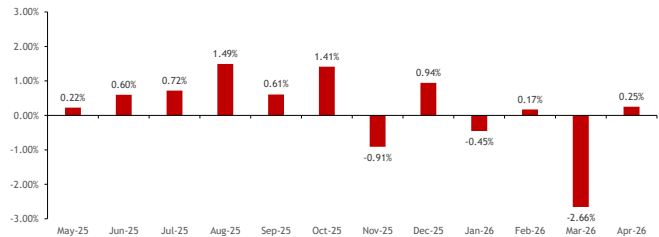
Government Bond	80%
Financials	14%
Utilities	3%
Communication Services	3%

*No related Parties

Generali Fixed Income vs Benchmark



Monthly Return



INVESTMENT RETURN	1-Month	3-Month	6-Month	YTD	1-Year	3-Year	5-Year	Since Inception
Generali Fixed Income	0.25%	-2.25%	-2.67%	-2.69%	2.35%	6.70%	16.88%	33.95%
Benchmark*	0.33%	0.04%	0.65%	0.10%	4.69%	12.65%	22.61%	43.90%

*45% Infovesta Govt Bond Index plus 45% Infovesta Corp Bonds Index plus 10% 1-Month Jakarta Interbank Offered Rate (JIBOR) - net since November 2018

Market Commentary

Generali Fixed Income recorded a performance of 0.25% in April 2026. Indonesia's fixed income market in April 2026 emerged as a pocket of resilience amid broader capital market turbulence. The ICBI rose 0.74% month-on-month to 436.38, supported by a 3.9 bps average decline in government bond (SBN) yields—even as the 10-year yield remained elevated near 6.61–6.83% year-to-date on lingering global pressures and rupiah weakness. Foreign investors recorded net buying in the SBN market of IDR 8.8 trillion throughout April, signaling continued confidence in sovereign debt instruments as equities sold off. Domestic investor ownership strengthened to 59.30%, reinforcing a key structural buffer for bond market stability. The stark positive divergence between bonds and equities reaffirmed fixed income's role as the preferred defensive instrument amid April 2026's global uncertainty.

OTHER INFORMATION

Launching Date	: 5 May 2010
NAV on Launching Date	: Rp 1,000/unit
Currency	: IDR
Total AUM	: Rp427,151,815,546
Total Unit	: 318,884,173.7489 Units
Management Fee	: up to 2.50% p.a
Fund Manager	: Generali Indonesia
Custodian Bank	: Deutsche Bank
Valuation Method	: Daily

DISCLAIMER :
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