



Generali Fixed Income

May 2026

ABOUT GENERALI GROUP

Generali Group is one of the largest integrated insurance and asset management groups worldwide with a total premium income of € 98.1 billion and € 900 billion AUM in 2025. Established in 1831 with around 88,000 employees and 163,000 financial advisor serving 75 million customers, the Group has a leading position in Europe and a growing presence in Asia and Latin America. At the heart of Generali's strategy is its Lifetime Partner commitment to customers, achieved through innovative and personalised solutions, best-in-class customer experience and its digitalised global distribution capabilities. The Group has fully embedded sustainability into all strategic choices, with the aim to create value for all stakeholders while building a fairer and more resilient society.

ABOUT GENERALI INDONESIA

PT Asuransi Jiwa Generali Indonesia (Generali Indonesia) is part of the Generali Group operating in Indonesia since 2008 and developing its insurance business through multiple distribution channels, including agency, bancassurance, corporate solutions, and direct channel. Aligned with the vision to become a Lifetime Partner for customers, Generali Indonesia offers innovative product solutions for life protection, health, critical illness, and retirement planning for individual and corporate customers.

Currently, Generali Indonesia is supported by thousands of professional agents and is trusted to protect hundreds of thousands of customers in Indonesia. PT Asuransi Jiwa Generali Indonesia is licensed and supervised by the Financial Services Authority (OJK).

INVESTMENT OBJECTIVE

To provide a relatively stable and attractive return by taking into consideration the reliability of the securities' issuers

RISK CATEGORY

Medium

PORTFOLIO ALLOCATION DETAILS

| | |
|-----------------------|-----|
| Money Market and Cash | 1% |
| Bond | 99% |

| | |
|-------|-------|
| PRICE | 1,339 |
|-------|-------|

TOP HOLDING (In Alphabetical Order)

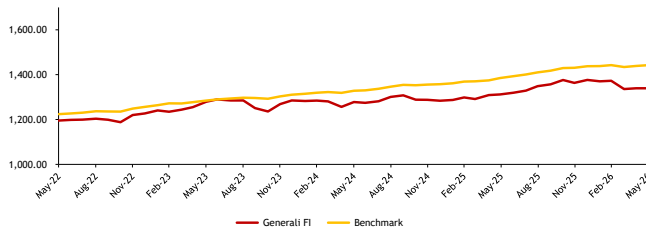
| |
|--|
| FR0058 |
| FR0072 |
| FR0082 |
| FR0087 |
| FR0091 |
| FR0097 |
| FR0098 |
| FR0102 |
| Obligasi Berkelanjutan III Mayora Indah Tahap I Tahun 2024 Seri A |
| Obligasi Berlandaskan Keberlanjutan Berkelanjutan I Bank BNI Tahap I Tahun 2025 Seri B |

*No related Parties

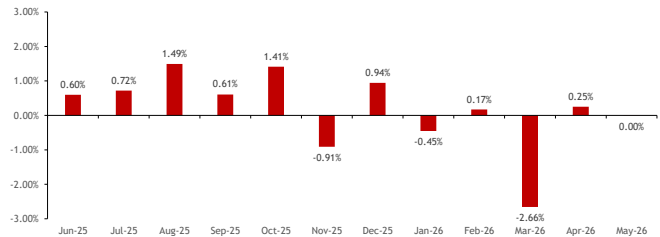
SECTOR ALLOCATION

| | |
|------------------------|-----|
| Government Bond | 76% |
| Financials | 18% |
| Utilities | 3% |
| Communication Services | 3% |

Generali Fixed Income vs Benchmark



Monthly Return



| INVESTMENT RETURN | 1-Month | 3-Month | 6-Month | YTD | 1-Year | 3-Year | 5-Year | Since Inception |
|-----------------------|---------|---------|---------|--------|--------|--------|--------|-----------------|
| Generali Fixed Income | 0.00% | -2.42% | -1.78% | -2.69% | 2.11% | 4.70% | 16.02% | 33.95% |
| Benchmark* | 0.22% | -0.03% | 0.80% | 0.32% | 4.12% | 12.25% | 22.15% | 44.21% |

*45% Infovesta Govt Bond Index plus 45% Infovesta Corp Bonds Index plus 10% 1-Month Jakarta Interbank Offered Rate (JIBOR) - net since November 2018

Market Commentary

Generali Fixed Income recorded a performance of 0.00% in May 2026. Indonesia's fixed income market in May 2026 faced heavier pressure than in April, as the 50 basis point BI-Rate hike to 5.25% pushed the 10-year government bond yield back up toward 6.7–6.9% briefly touching a one-year high. Continued rupiah weakness and inflation concerns tied to the Middle East conflict further weighed on bond prices. In response, the government launched a bond stabilization fund to help cushion the market against the turbulence. While the foreign inflows seen in April began to reverse, Bank Indonesia remained an active buyer of government bonds in the secondary market—with cumulative purchases reaching IDR 133.39 trillion through May 2026 serving as a key liquidity buffer. The positive divergence between bonds and equities that defined April largely faded, as both markets found themselves under the same wave of intensifying external pressure throughout the month.

OTHER INFORMATION

| | |
|-----------------------|--------------------------|
| Launching Date | : 5 May 2010 |
| NAV on Launching Date | : Rp 1,000/unit |
| Currency | : IDR |
| Total AUM | : Rp415,632,925,203 |
| Total Unit | : 310,296,900.4499 Units |
| Management Fee | : up to 2.50% p.a |
| Fund Manager | : Generali Indonesia |
| Custodian Bank | : Deutsche Bank |
| Valuation Method | : Daily |

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